THE REPORT OF THE PROPERTY AND THE PARTY AND

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant : Cy A. Stein et al.

Serial No. : Not Yet Known

Filed : Herewith

For : PEPTIDES THAT DELIVER ANTISENSE

OLIGONUCLEOTIDES WHICH DOWNREGULATE PROTEIN

EXPRESSION IN CELLS

1185 Avenue of the Americas New York, New York 10036

November 2, 2001

Assistant Commissioner for Patents Washington, D.C. 20231

Sir:

STATEMENT IN ACCORDANCE WITH 37 C.F.R. §1.821(f)

In accordance with 37 C.F.R. §1.821(f), I hereby certify that the computer readable form containing the nucleic acid and/or amino acid sequences required by 37 C.F.R. §1.821(e) and submitted herewith in connection with the above-identified application contains the same information as the written "Sequence Listing" (3 pages) that is submitted herewith in connection with the above-identified application.

I hereby declare that all statements made herein of my own knowledge are true and that all statements made on information and belief are believed to be true; and further that these were made with the knowledge that wilful false statements and the like so made are punishable by fine or imprisonment, or both, under Section 1001 of Title 18 of the United States Code and that such wilful false statements may jeopardize the validity of the application or any patent issued thereon.

Respectfully submitted,

Brian J. Amos

Cooper & Dunham LLP

1185 Avenue of the Americas New York, New York 10036

(212) 278-0400

SEQUENCE LISTING

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